

United States Bankruptcy Court
District of Nevada

In re **MARTIFER SOLAR USA, INC.**

Debtor

Case No. **14-10357abl**Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Daniel Dus 1141 South Cloverfield Blvd., Suite A Santa Monica, CA 90404	Common Stock	0.30%	Shareholder
Ella Jenness	Common Stock	0.10%	Shareholder
George Reed 111 Towne Street, #1220 Stamford, CT 06902	Common Stock	0.07%	Shareholder
Kent James 1730 S. Washington Street Denver, CO 80210	Common Stock	0.24%	Shareholder
Martifer Solar, Inc. 2040 Armacost Ave., 2nd Fl. Los Angeles, CA 90025	Common Stock	99.29%	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 20, 2014**Signature **/s/ Klaus Bernhart**

Klaus Bernhart
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.